



Julius Bär

Report as of 14 Jan 2021

JB Equity Asia Thematic II Tracker Certificate

Product Description and Investment Process

The Products are financial instruments which allow the investor to fully participate in the positive performance of the Underlying (see "Components of Underlying"), but which also reflect the development of the Underlying if its performance is negative. The Underlying is a dynamic notional basket of securities only used for referential purposes to determine the Strategy Value. The Investment Strategy represents a dynamic notional basket comprising of securities of companies operating in the fast-growing Asia region. Investments in Japan, USA, United Kingdom, Australia and New Zealand may be included where opportunities present. Structured products may be utilized for hedging/efficient portfolio management. The process begins with a top-down analysis of the growth and interest rate outlook of individual countries and economic fundamentals. Market factors such as valuation are also taken into consideration. Bottom-up stock selection focuses on identifying companies with above-average earning potential relative to its current valuation. While the larger proportion of the portfolio will be in large capitalised companies, some small- to mid-capitalised companies may be represented, and the process will involve company meetings or visits from analysts and managers.

Terms

Issuer	Bank Julius Baer & Co. Ltd, Zürich
Sponsor	Bank Julius Baer & Co. Ltd, Zürich
Advisor	Bank Julius Baer Co. Ltd., Singapore (PM)
ISIN / Valor	CH0278972119 / 27897211
Net Proceeds (Notional)	reinvested

Facts

Bid / Ask	132.4 / 134
Currency	USD
Issue Date	13 May 2015
Fees	1.30%
Number of Components	56
Total Net Notional Assets	USD 12.06 m

Performance Report Delta One Trading

Structured Products

Telephone:
+41 (0) 58 888 8181

derivatives@juliusbaer.com
derivatives.juliusbaer.com

Bank Julius Baer & Co. Ltd.

Bahnhofstrasse 36
P.O. Box
CH-8010 Zurich
Telephone:
+41 (0) 58 888 1111
Fax:
+41 (0) 58 888 1122

SSPA Swiss Derivative Map™

Tracker Certificate (1300)

Historical Performance Chart



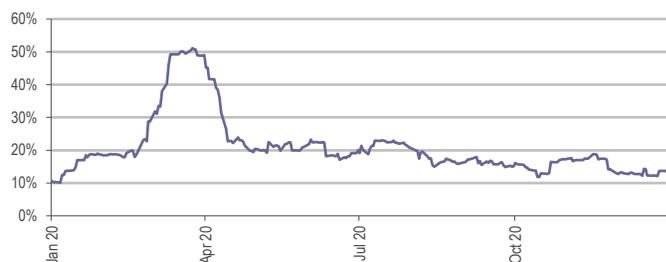
Performance

Time	%	Time	Price
1 month	9.78%	52 week high	132.40
3 months	15.84%	52 week low	78.50
1 year	24.09%	lifetime high	132.40
since launch	32.40%	lifetime low	66.15
year to date	4.09%		

Top 5 - Largest Components

Ticker	%	Last Price	Currency
005930 KS	6.58%	89,000.00	KRW
2330 TT	5.84%	594.00	TWD
700 HK	4.69%	619.00	HKD
2269 HK	4.14%	103.80	HKD
2318 HK	3.52%	98.85	HKD

Historical Volatility Chart



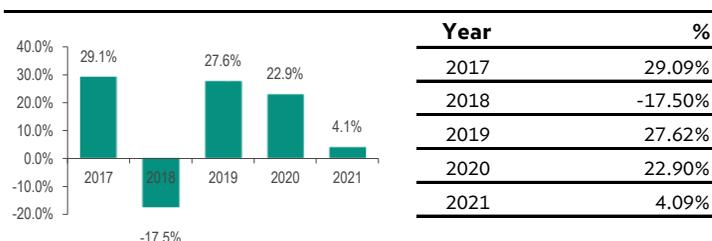
Country



5 - Best Performing Components (since inception)

Ticker	%	Last Price	Currency
2330 TT	301.49%	594	TWD
005930 KS	234.10%	89000	KRW
BABA US	171.21%	235.3	USD
2454 TT	146.40%	868	TWD
291 HK	136.13%	69.85	HKD

Calendar Year Performance



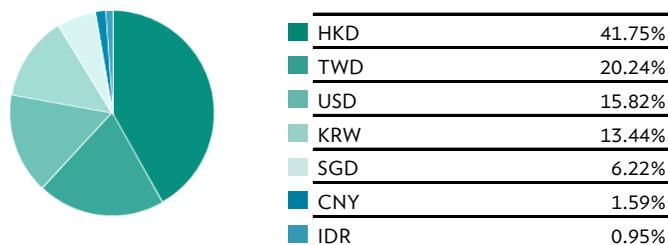
Performance Outlier

Time	max. loss	Time	max. gain
1 month	-23.71%	1 month	17.20%
3 months	-28.87%	3 months	28.03%
1 year	-30.14%	1 year	31.98%

Volatility

Time	Time
52 week low	52 week high
11.84%	51.13%

Currency



5 - Worst Performing Components (since inception)

Ticker	%	Last Price	Currency
1093 HK	-46.91%	8.08	HKD
813 HK	-30.91%	22.75	HKD
1398 HK	-24.53%	4.98	HKD
1177 HK	-23.42%	6.99	HKD
3319 HK	-21.87%	36.15	HKD

Components of Underlying ('Components') - Top 10

ISIN	Ticker	Name	Currency	Weight	Shs/Cert	Asset Class
KR7005930003	005930 KS	SAMSUNG ELECTRONICS CO LTD	KRW	6.58%	0.109904	Equities
TW0002330008	2330 TT	TAIWAN SEMICONDUCTOR MANUFAC	TWD	5.84%	0.371263	Equities
KYG875721634	700 HK	TENCENT HOLDINGS LTD	HKD	4.69%	0.079318	Equities
KYG970081173	2269 HK	WUXI BIOLOGICS CAYMAN INC	HKD	4.14%	0.417054	Equities
CNE1000003X6	2318 HK	PING AN INSURANCE GROUP CO-H	HKD	3.52%	0.372512	Equities
TW0002454006	2454 TT	MEDIATEK INC	TWD	3.39%	0.147365	Equities
KYG017191142	9988 HK	ALIBABA GROUP HOLDING LTD	HKD	3.19%	0.142434	Equities
KR7035420009	035420 KS	NAVER CORP	KRW	2.75%	0.012945	Equities
TW0003037008	3037 TT	UNIMICRON TECHNOLOGY CORP	TWD	2.42%	0.938380	Equities
HK0388045442	388 HK	HONG KONG EXCHANGES & CLEAR	HKD	2.40%	0.055131	Equities

Important legal information

This statement shall be deemed correct and approved unless the Bank receives written notification of disagreement within four weeks from the date of dispatch.

This publication constitutes marketing material and is not the result of independent financial research. Therefore the legal requirements regarding the independence of financial research do not apply. The information and opinions expressed in this publication were produced by Bank Julius Baer & Co. Ltd., Zurich, as of the date of writing and are subject to change without notice. This publication is intended for information purposes only and does not constitute an offer, a recommendation or an invitation by, or on behalf of, Julius Baer to make any investments. Opinions and comments of the authors reflect their current views, but not necessarily of other Julius Baer entities or any other third party. Entities within the Julius Baer Group provide advice which is not considered 'independent' within the meaning given to that term by EU Directive 2014 / 65 / EU on markets in financial instruments (known as MiFID II). Services and/or products mentioned in this publication may not be suitable for all recipients (i.e. retail clients) and may not be available in all countries. Clients of Julius Baer are kindly requested to get in touch with the local Julius Baer entity in order to be informed about the services and/or products available in such country. This publication has been prepared without taking account of the objectives, financial situation or needs of any particular investor. Before entering into any transaction, investors should consider the suitability of the transaction to individual circumstances and objectives. Any investment or trading or other decision should only be made by the client after a thorough reading of the relevant product term sheet, subscription agreement, information memorandum, prospectus or other offering document relating to the issue of the securities or other financial instruments. Nothing in this publication constitutes investment, legal, accounting or tax advice, or a representation that any investment or strategy is suitable or appropriate for individual circumstances, or otherwise constitutes a personal recommendation for any specific investor. Julius Baer recommends that investors independently assess, with a professional advisor, the specific financial risks as well as legal, regulatory, credit, tax and accounting consequences. Past performance is not a reliable indicator of future results. Performance forecasts are not a reliable indicator of future performance. The investor may not get back the amount invested. Although the information and data herein are obtained from sources believed to be reliable, no representation is made that the information is accurate or complete. Bank Julius Baer & Co. Ltd., Zurich, its subsidiaries and affiliated companies do not accept liability for any loss arising from the use of this publication. This publication may only be distributed in countries where its distribution is legally permitted. This publication is not directed to any person in any jurisdiction where (by reason of that person's nationality, residence or otherwise) such publications are prohibited.

Bank Julius Baer & Co. Ltd., Zurich is authorised and regulated by the Swiss Financial Market Supervisory Authority FINMA, its subsidiaries and affiliated companies are duly licenced and regulated by the local authorities. This publication has not been reviewed or approved by any regulatory authority. Further information can be obtained from the local entity or be found at www.juliusbaer.com.

Tracker Certificates Active Managed (TCAMs) are complex financial products which involve a high degree of risk. They are intended exclusively for investors who have the knowledge and experience necessary to understand all risks and merits involved. TCAMs are not comparable with conventional debts or equity securities and will not be covered by any financial compensation or insurance scheme. In particular, the TCAM does not constitute a participation in a collective investment scheme. It constitutes a direct, unconditional, unsecured and unsubordinated obligation of the issuer. The product's value is not only dependent on the development of the underlying(s), but also on the credit-worthiness of the issuer. As TCAMs may be denominated in another currency than the one of the investor's home member state, fluctuations in exchange rates may adversely affect the market value of the product. TCAMs were not registered with the local regulator and are not publicly distributable outside of Switzerland. Not all the risks and merits associated with an TCAM can be disclosed in this publication. Therefore, potential investors should consult the entire product documentation related to the specific issuance before making any investment decision. The documentation can be obtained free of charge from your relationship manager or be requested at derivatives@juliusbaer.com. Bank Julius Baer & Co. Ltd. makes no representation as to the suitability or appropriateness of the product for any particular investor.

Dubai International Financial Centre: This publication has been provided by Julius Baer (Middle East) Ltd. and does not constitute or form part of any offer to issue or sell, or any solicitation to subscribe for or purchase any securities or investment products in the UAE (including the Dubai International Financial Centre) and should not be construed as such. Furthermore, this publication is being made available on the basis that the recipient acknowledges and understands that the entities and securities to which it may relate have not been approved, licensed by or registered with the UAE Central Bank, the UAE Securities and Commodities Authority or the Dubai Financial Services Authority or any other relevant licensing authority or governmental agency in the UAE. It may not be relied upon by or distributed to retail clients. Please note that Julius Baer (Middle East) Ltd. offers financial products or services only to professional clients who have sufficient financial experience and understanding of financial markets, products or transactions and any associated risks. The products or services mentioned will be available only to professional clients in line with the definition of the Dubai Financial Services Authority (DFSA) Conduct of Business Module. Julius Baer (Middle East) Ltd. is duly licensed and regulated by the DFSA.

Hong Kong Special Administrative Region of the People's Republic of China: This publication has been distributed in Hong Kong by and on behalf of, and is attributable to Bank Julius Baer & Co. Ltd., Hong Kong Branch, which holds a full banking licence issued by the Hong Kong Monetary Authority under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong SAR). The Bank is also a registered institution under the Securities and Futures Ordinance (SFO) (Chapter 571 of the Laws of Hong Kong SAR) licensed to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities with Central Entity number AUR302. This publication must not be issued, circulated or distributed in Hong Kong other than to 'professional investors' as defined in the SFO. The contents of this publication have not been reviewed by the Securities and Futures Commission nor by any other regulatory authority. Any references to Hong Kong in this document/publication shall mean the Hong Kong Special Administrative Region of the People's Republic of China. If you have any queries concerning this publication, please contact your Hong Kong relationship manager. Bank Julius Baer & Co. Ltd. is incorporated in Switzerland with limited liability.

Singapore: This advertisement has not been reviewed by the Monetary Authority of Singapore. This advertisement is distributed in Singapore from Bank Julius Baer & Co. Ltd., Singapore branch, and is available for accredited investors or institutional investors only. This advertisement does not constitute an 'advertisement' as defined under Section 275 or 305 respectively of the Securities and Futures Act, Cap. 289 of Singapore (the 'SFA'). As Bank Julius Baer & Co. Ltd., Singapore branch, has a 'Unit' exemption under Section 100(2) of the Financial Advisers Act, Cap. 110 of Singapore (the 'FAA'), it is exempted from many of the requirements of the FAA, amongst others, the requirement to disclose any interest in, or any interest in the acquisition or disposal of, any securities or financial instruments that may be referred to in this advertisement. Further details of these exemptions are available on request. Any document or material relating to the offer or sale, or invitation for subscription or purchase, of securities or investment funds (i.e. collective investment schemes) may not be circulated or distributed, nor may such securities or investment funds be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 274 or 304 respectively of the SFA, (ii) to a relevant person (which includes an accredited investor), or any person pursuant to Section 275(1A) or 305(2) respectively, and in accordance with the conditions specified in Section 275 or 305 respectively of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA. In particular, for investment funds that are not authorised or recognised by the Monetary Authority of Singapore, units in such funds are not allowed to be offered to the retail public; any written material issued to persons as aforementioned in connection with an offer is not a prospectus as defined in the SFA and, accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply, and investors should consider carefully whether the investment is suitable for them. Please contact a representative of Bank Julius Baer & Co. Ltd., Singapore branch, with respect to any inquiries concerning this advertisement. Bank Julius Baer & Co. Ltd. (UEN - T07FC7005G) is incorporated in Switzerland with limited liability.

United States: NEITHER THIS PUBLICATION NOR ANY COPY THEREOF MAY BE SENT, TAKEN INTO OR DISTRIBUTED IN THE UNITED STATES OR TO ANY US PERSON.

This publication may contain information obtained from third parties, including ratings from rating agencies such as Standard & Poor's, Moody's, Fitch and other similar rating agencies. Reproduction and distribution of third-party content in any form is prohibited except with the prior written permission of the related third-party. Third-party content providers do not guarantee the accuracy, completeness, timeliness or availability of any information, including ratings, and are not responsible for any errors or omissions (negligent or otherwise), regardless of the cause, or for the results obtained from the use of such content. Third-party content providers give no express or implied warranties, including, but not limited to, any warranties of merchantability or fitness for a particular purpose or use. Third-party content providers shall not be liable for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including lost income or profits and opportunity costs) in connection with any use of their content, including ratings. Credit ratings are statements of opinions and are not statements of fact or recommendations to purchase, hold or sell securities. They do not address the market value of securities or the suitability of securities for investment purposes, and should not be relied on as investment advice.

© Julius Baer Group, 2020