

Julius Bär

13 April 2021

Dear Client,

Notice to Investors in the Actively Managed Certificate on JB Most Preferred Equities USD
Swiss Security Number / ISIN: 34645186 / CH0346451864

The conditions of the above mentioned structured product have changed as follows:

Product Name old:

Actively Managed Certificate on JB Most Preferred Equities USD

Product Name new:

Actively Managed Certificate Equity Top Picks USD

Underlying Name old:

JB Most Preferred Equities USD

Underlying Name new:

Equity Top Picks USD

Investment Strategy (Basic Parameters) old:

The AMC Equity Top Picks USD is an actively managed portfolio of equities, which is based on investment advice and recommendation by JB Equity Research. The portfolio includes 20 to 60 stocks which represents JB Equity Research's strongest conviction buys taken from the daily published Buy List. The portfolio is the result of a pure bottom-up investment selection process irrespective of the current in-house macro scenario and sector allocation. The investment universe comprises shares in North America and Europe.

Investment Strategy (Basic Parameters) new:

The AMC on JB Most Preferred Equities USD is an actively managed portfolio of equities, which is based on investment advice and recommendation by JB Equity Research. The portfolio includes 20 to 60 stocks which represents JB Equity Research's strongest conviction buys taken from the daily published Buy List. The portfolio is the result of a pure bottom-up investment selection process irrespective of the current in-house macro scenario and sector allocation. The investment universe comprises shares in North America and Europe.

For further information on the Julius Baer Certificate, please contact Bank Julius Baer & Co. Ltd., Zurich

Yours faithfully,
Bank Julius Baer & Co. Ltd.